



▶ **LA YESCA – INJECTION OF CAPITAL IN 2012 INTO MILL OPERATIONS TO RUN AT 200 + OR – TONNES PER DAY WILL PRODUCE THE TYPE OF LONG TERM REVENUE RUN RATES TO ACHIEVE COMPANY OBJECTIVES .**

▶ **XORA & LA PINTA PROPERTIES MAY PROVIDE ADDITIONAL FEEDSTOCK MATERIAL FOR THE EXTENSION OF THE MILL AT LA YESCA**

▶ **COPALQUIN – ASSAY DRILL RESULTS INCLUDE 5.2 METRES OF MINERALIZATION AVERAGING 45 G/TONNE GOLD AND 1,563 G/TONNE SILVER.**



FOCUSED ON WORLD CLASS DISCOVERIES IN MEXICO

CASH FLOW AND CASH ON HAND TO TAKE ADVANTAGE OF ACQUISITION STRATEGY

BUSINESS DESCRIPTION

UC RESOURCES LTD. IS A JUNIOR RESOURCE EXPLORATION COMPANY WITH A FOCUS ON SILVER AND GOLD EXPLORATION AND PRODUCTION IN MEXICO,

UC'S HEAD OFFICE IS LOCATED IN VANCOUVER, CANADA, AND ITS CORPORATE OFFICE IN MEXICO IS LOCATED IN GUADALAJARA, ZAPOPAN.

THE COMPANY'S COMMON SHARES TRADE ON THE TSX VENTURE EXCHANGE UNDER THE SYMBOL "UC" AND ON THE FRANKFURT EXCHANGE AS "UCD".

IN NOV, 2011, UC RESOURCES ENTERED INTO A DEFINITIVE PURCHASE AGREEMENT TO SELL ITS McFAULDS LAKE ASSET TO FREEWEST RESOURCES FOR 6 MILLION CDN. THESE FUNDS WILL BE USED TO FOCUS ON EXPLORATION AND PRODUCTION IN MEXICO.

COPALQUIN

THE COPALQUIN PROPERTY IS A HISTORICALLY PRODUCTIVE 7,000 HECTARE LAND PACKAGE LOCATED IN DURANGO, MEXICO. THERE IS CONFIRMED POTENTIALLY ECONOMIC MINERALIZATION AT THREE MAIN TARGET AREAS, COMETA, REFUGIO AND LA SOLEDAD. ALL OF THE MINERALIZED ZONES WARRANT ADDITIONAL DRILL TESTING.

AVAILABLE DATA SUGGESTS THAT THE EXTENT OF THE EPITHERMAL SYSTEM AT COPALQUIN MAY BE MUCH LARGER THAN HAS PREVIOUSLY BEEN RECOGNIZED.

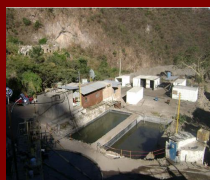
INVESTMENT HIGHLIGHTS

UC RESOURCES IS PRODUCING AT THE LA YESCA FACILITY AND IS VERY CLOSE TO COMMERCIAL PRODUCTION

CASH FLOW AND CASH RESERVES WILL ALLOW THE COMPANY TO BE SELECTIVE IN ACQUISITION TARGETS OF PRODUCTION AND HIGHLY APPEALING EXPLORATION PROJECT TARGETS.

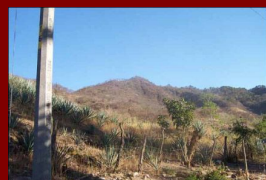
MEXICAN - LA YESCA MILL OPERATIONS PROFIT

THE LA YESCA MILL OPERATION WILL RECEIVE A REQUIRED CAPITAL INJECTION IN 2012 INTO MILL OPERATIONS TO RUN AT 200 + OR – TONNES PER DAY. THIS WILL PRODUCE THE TYPE OF LONG TERM REVENUE RUN RATES TO ACHIEVE COMPANY OBJECTIVES. THERE ARE ADDITIONAL EXPLORATION OPPORTUNITIES ON THE LA YESCA PROPERTY TO POTENTIALLY EXPAND THE RESOURCE AND THE LIFE OF THE MILL



MAR CONCESSION CLOSE PROXIMITY & PROMISE

THE MAR CONCESSION IS A PROPERTY CONCESSION AMOUNTING TO APPROX 10 SQUARE KMS. THE PROPERTY HAS A HISTORY OF SMALL SCALE MINING ACTIVITY AND IS EASY TO ACCESS AND DEVELOP. THE MAR CONCESSION HAS SUBSTANTIAL MERIT AS A POTENTIAL SETTING FOR EPITHERMAL GOLD-SILVER DEPOSITS. ASSAYS FOR 7 OF 8 SAMPLES COLLECTED WERE ON AVERAGE 0.133 g/t Au AND 26.5 g/t Ag



SOLID MANAGEMENT TEAM TO DRIVE DISCOVERY

UC RESOURCES HAS ASSEMBLED A GOOD MIX OF PERSONNEL WITH FINANCIAL, MINING AND EXPLORATION EXPERTISE. CEO – GARY MONAGHAN PRESIDENT & COO – JIM VOISIN

BOTH HAVE OVER 25 YEARS OF SENIOR MANAGEMENT EXPERIENCE WITH MAJOR COMPANIES AND THE MINING INDUSTRY



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